



TENANT APPLICATION

Name: _____ Social Security Number: _____
 Drivers License Number: _____
 Spouses Name: _____ Social Security Number: _____
 Drivers License Number: _____
 Number of Dependents: _____
 Present Home Address: _____ How Long?: _____
 Phone #: _____
 Previous Home Address: _____ How Long?: _____
 Phone #: _____
 Employed By: _____ How Long?: _____
 Address: _____ Phone #: _____
 Position: _____
 Previous Employer: _____ How Long?: _____
 Spouse's Employer: _____ How Long?: _____

PERSONAL FINANCIAL STATEMENT

ASSETS		LIABILITIES	
CASH IN BANK:		ACCOUNTS PAYABLE:	
CASH ON HAND:		NOTES PAYABLE:	
NOTES RECEIVABLE:		LOAN FROM BANK:	
ACCOUNTS RECEIVABLE		TAXES PAYABLE:	
INVENTORY		OTHER LIABILITIES DUE WITHIN ONE YEAR:	
TOTAL CURRENT ASSETS:		TOTAL CURRENT LIABILITIES:	
REAL ESTATE (DETAIL IN SCH. A):		R.E. MORTGAGES (DETAIL IN SCH. A):	
MACHINERY AND FIXTURES:		NOTES & BILLS PAYABLE AFTER ONE YEAR	
STOCKS & BONDS (DETAIL IN SCH. B):		OTHER LIABILITIES:	
AUTO(S)			
MAKE : YR:			
CASH SURRENDER VALUE OF LIFE INSURANCE:			
OTHER ASSETS (DETAIL IN SCH. B):		TOTAL NON-CURRENT LIABILITIES:	
TOTAL NON-CURRENT ASSETS:		NET WORTH:	
TOTAL ASSETS:	\$	TOTAL LIABILITIES AND NET WORTH:	\$

SCHEDULE A - REAL ESTATE

LOCATION & TYPE OF IMPROVEMENT:	TITLE IN NAME OF	ESTIMATED VALUE	AMOUNT OWING	TO WHOM PAYABLE

SCHEDULE B - STOCKS, BONDS AND OTHER ASSETS

DESCRIPTION	VALUE
	\$



	\$
	\$
	\$
	\$

SCHEDULE OF NOTES PAYABLE

Specify any assets pledged as collateral, indicating the liabilities they secure

TO WHOM PAYABLE	DATE	AMOUNT	DUE	INT.	ASSETS PLEDGED AS SECURITY

CREDIT REFERENCES

1. Bank Name: _____ Phone#: _____
 Bank Address: _____
 Checking#: _____ Savings#: _____

2. Bank Name: _____ Phone#: _____
 Bank Address: _____
 Checking#: _____ Savings#: _____

INSURANCE

Life Insurance: \$ _____ Company Name: _____
 Beneficiary: _____

AUTOMOBILE INSURANCE

Public Liability: Yes No
 Comprehensive Liability: Yes No
 Property Damage: Yes No

ANNUAL INCOME

Salary: _____
 Salary (spouse): _____
 Securities Income: _____
 Rentals: _____
 Other (describe): _____
 1. _____
 2. _____
 3. _____
 4. _____
 5. _____

ANNUAL EXPENDITURES

(Exclude ordinary living expenses)
 Real Estate Payment(s) _____
 Rent: _____
 Income Taxes: _____
 Insurance Premiums: _____
 Property Taxes: _____
 Other (describe installment payments other than real estate)
 1. _____
 2. _____
 3. _____
 4. _____

TOTAL INCOME: _____

TOTAL EXPENDITURES: _____

I/We hereby authorize **ProEquity Asset Management Corporation** to verify all information on this application by contacting the sources listed herein or any other sources available including but not limited to a credit report. Applicant may request a copy of the credit report. I/We understand that information that does not verify, or

cannot be verified, may result in this application not being approved. The undersigned certifies that the above statement and supporting schedules, both printed and written, give a full, true and correct statement of the financial condition of the undersigned as of the date indicated.

Applicant: _____ Date: _____

Applicant: _____ Date: _____

BACKGROUND INQUIRY AUTHORIZATION & RELEASE

In connection with my application for Tenancy, I understand that an investigative background inquiry may be made on myself, including, but not limited to, identity and prior address(es) verification, a criminal history, education verification, prior employment verification, reference checks, and other information as desired. I, further understand that for the purposes of this background inquiry, various sources will be contacted to provide information, including but not limited to various federal, state, county, municipal, corporate, private and other agencies or entities, which may maintain records concerning my past activities relating to my criminal conduct, civil court litigation, driving record, and credit performance, and other personal information. I hereby authorize without reservation any company, agency, party or other source contacted to furnish the above information as requested. I do hereby release, discharge and indemnify ProEquity Asset Management Corporation, Tracepoint, LLC, their agents, and associates to the full extent permitted by law from any claims, damages, losses, liabilities, costs and expenses arising from the retrieving and reporting of the requested information. I acknowledge that a photocopy of this authorization may be accepted with the same authority as the original. This signed release expires immediately upon separation of tenancy.

PLEASE PRINT CLEARLY & USE YOUR FULL LEGAL NAME

Company Name: **ProEquity Asset Management Corporation**

Applicant Full Legal Name: _____

Social Security Number: _____ - _____ - _____ Date of Birth: _____ - _____ - _____

Current Address: _____

City: _____ State: _____ Zip: _____

Phone Number: _____ Email: _____

Oklahoma, Minnesota and California applicants only:

You have the right to receive a copy of you Consumer Credit Report free of charge should one be requested for tenant purposes. I wish to receive a copy of my consumer credit report should one be ordered.

In connection with this request, I (print) _____ hereby release the aforesaid parties from any liability and responsibility for obtaining my background report.

Sign: _____ Date: _____

Notice to California Applicants

Under Section 1786.22 of the California Civil Code, you have the right to request from Tracepoint, LLC, upon proper identification, the nature and substance of all information in its files on you, including the sources of the information, and the recipients of any reports on which Tracepoint, LLC has previously furnished within the two-year period preceding your request. You may view the file maintained on you by Tracepoint, LLC during normal business hours. You may also obtain a copy of this file upon submitting proper identification and paying the costs of duplication services. Upon making a written request, you may receive a summary report via telephone.

CONFIDENTIAL & PROPRIETARY

Please fax or email to: Tracepoint 888-958-5504 or clientsupport@tracepointllc.com

